

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wong's International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 02/03/2015 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>99</u> Desc | ription : | WONG'S | INT'L |
|---|--|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 700,000,000 | 0.10 | 70,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 700,000,000 | 0.10 | 70,000,000 |
| | | | |
| (2) Stock code : <u>N/A</u> Desc | ription : | | |
| (2) Stock code : <u>N/A</u> Desc | ription : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| (2) Stock code : <u>N/A</u> Desc Balance at close of preceding month | No. of ordinary | (State | capital |
| | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : | N/A | Descript | tion : | | |
|------------------------|----------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of th | ne month | - | | | |

3. Other Classes of Shares

| Stock code : N/A | Description : | | |
|-------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*) : 70,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 478,483,794 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 478,483,794 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|--|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| at AGM on | | | | | | |
| 02 / 06 / 2010 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | 1,111 | | | | 1111 | |
| 2 11/4 | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| $\frac{\text{snares}}{(Note 1)}$ | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | ` | Other class) | N/A | |
| Total funds raised dur options (State currenc | | from exercise of | f | N/A | | |
| options (state current | J/ | | | 11/11 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | · · · · | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| 4. IN/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) nce shares) Other class) | N/A N/A N/A | |

| Convertibles (i.e. Convertible i | For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) | | | | | |
|--|---|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 10/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | () | Other class) | N/A | _ |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | $\frac{1}{1}$ | |
| | | |
| 2. N/A | | |
| $2. \frac{1}{N/A}$ | | |
| | | |
| | | |
| |) | |
| shares (Note | 1) | |
| 3. N/A | | |
| | | |
| | | |
| (]] | | |
| shares (Note | $\frac{1}{1}$ | |
| Shares (Note | 1) | <u> </u> |
| Total D. (Ordinary share | s) N/A | |
| (Preference share | | - |
| | | - |
| (Other class | s) N/A | - |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of Issue N/A I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (///) I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (///) I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (///) I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (///) I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment (///) I. Open offer At price : $\frac{State}{currency}$ Issue and allotment (///) I. Sue and allotment (///) Issue and allotment (///) Issue and allotment (///) I. Open offer At price : $\frac{State}{currency}$ Issue and allotment (///) I/// I. Sue and allotment (///) Issue and allotment (///) I/// I///> I. Open offer At price : $\frac{State}{currency}$ Issue and allotment (///) I////// I. Placing At price : $\frac{State}{currency}$ Issue and allotment (///) Issue and allotment (///) | |
|---|-------|
| 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ Class of shares issuable $(Note 1)$ N/A Class of shares issuable $(Note 1)$ N/A State $(dd/mm/yyyy)$ N/A Class of shares issuable $(Note 1)$ N/A Class of shares issuable (M/M) N/A State N/A State N/A | |
| EGM approval date: (//) = (d/mm/yyyy) $EGM approval date: (//) = (d/mm/yyyy)$ $Class of shares issuable = (N/A) = (N/A)$ $Class of shares issuable = (/) = (d/mm/yyyy)$ $EGM approval date: (//) = (d/mm/yyyy)$ $EGM approval date: (//) = (d/mm/yyyy)$ $EGM approval date: (//) = (d/mm/yyyy)$ $Class of shares issuable = (/) = (N/A)$ $Class of shares issuable = (/) =$ | |
| 2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State (N/A) (N/A) (N/A) (N/A) (I) Issue and allotment $(I/I)Issue and allotment (I/I)Issue and allotment (I/I)($ | |
| 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State $(Note 1)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State Issue and allotment $(//)$ | |
| 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State $(Note 1)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State Issue and allotment $(//)$ | · |
| 2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) (/ /) 3 Placing At price : State | |
| (dd/mm/yyyy) Class of shares issuable (Note 1) 3 Placing State Issue and allotment (/ /) | |
| Class of shares issuable (<i>Note 1</i>) 3 Placing At price · State Issue and allotment (/ /) | |
| Class of shares issuable (<i>Note 1</i>) 3 Placing At price · State Issue and allotment (/ /) | |
| (Note 1) 3 Placing At price · State Issue and allotment (//) | |
| 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |
| N/A | |
| Class of shares issuable (<i>Note 1</i>) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| EGM approval date: (//) (dd/mm/yyyy) | |
| | |

| 5. Scr | ip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/ (/ / | /) | |
|---------------|---|---|-------------|-----|------|
| 5. Scr | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / | /) | |
| 5. Scr | | Issue and allotment date : (dd/mm/yyyy) EGM approval date: | | | |
| | currency | EGM approval date: | (/ / | ′) | |
| | | | | | |
| | | | | | |
| | | Class of shares | N/ | /A | |
| | | repurchased (<i>Note 1</i>) | | | |
| 6. Rej sha | purchase of res | Cancellation date : (dd/mm/yyyy) | (/ / | ′) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | |
| | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | N/ | Ά | |
| | demption of res | Redemption date : (dd/mm/yyyy) | (/) | ′) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | | N/ | Ά | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 8. Co | nsideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | () | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | |
| | | | | | |

| | | | For Main Board and GEM | A listed issuers |
|-----|---------------------------|------------------------------|--|--|
| , | Type of Issue | | No. of ne shares o issuer issu during th month pursuan thereto | of shares of led issuer which ne may be issued tt pursuant |
| | | | N/A | |
| | | | Class of shares issuable (<i>Note 1</i>) | |
| | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| | | | N/A Class of shares issuable (Note 1) | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) N/A | |
| | | | (Preference shares) N/A | |
| | | | (Other class) N/A | . <u> </u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A |
|-----|
|-----|

| Submitted by: | Ho Yuen Fan | |
|-----------------------|--|--|
| Title: (Director, Sec | Company Secretary cretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*